



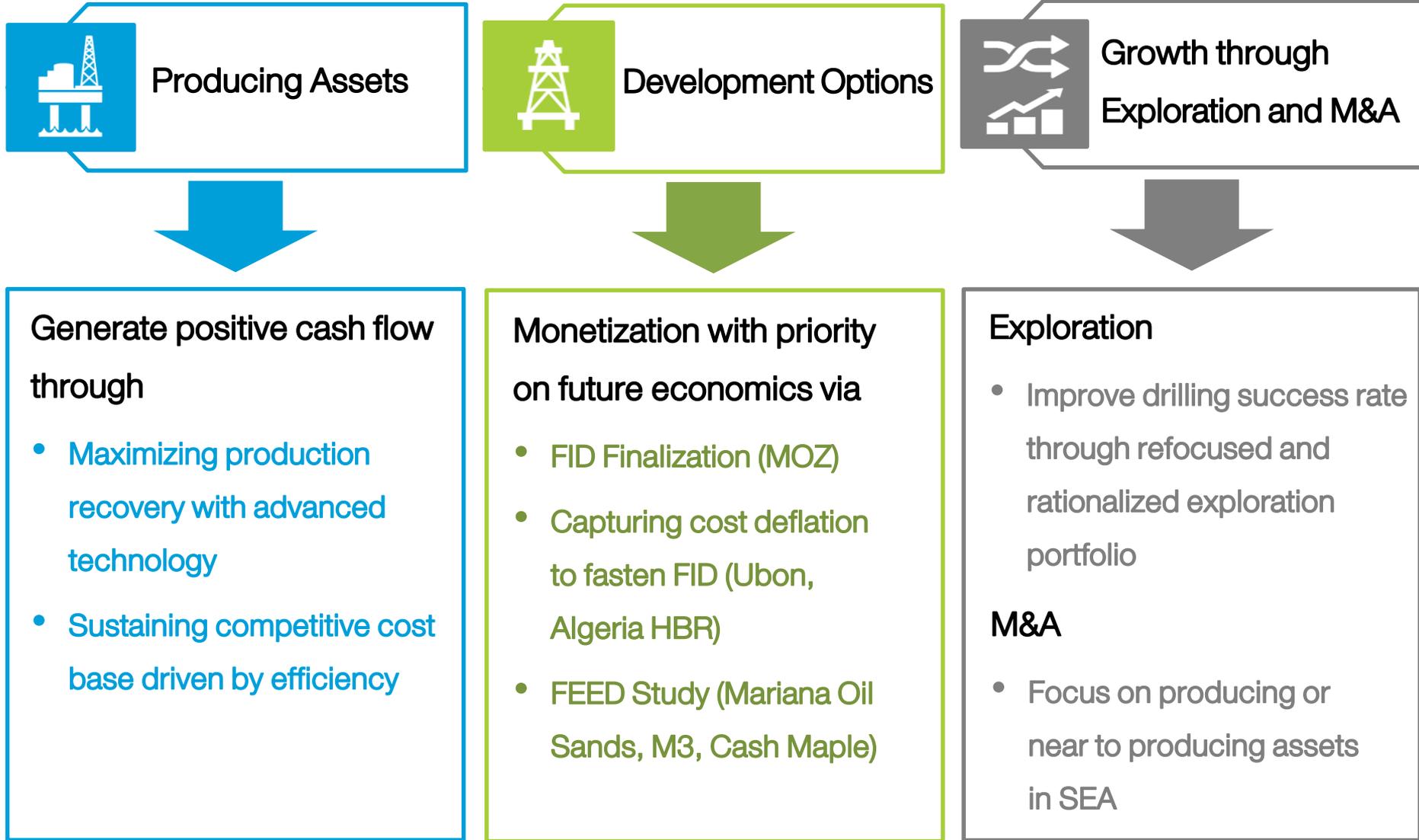
Five-Year Investment Plan

Bangkok, Thailand

10 January 2017

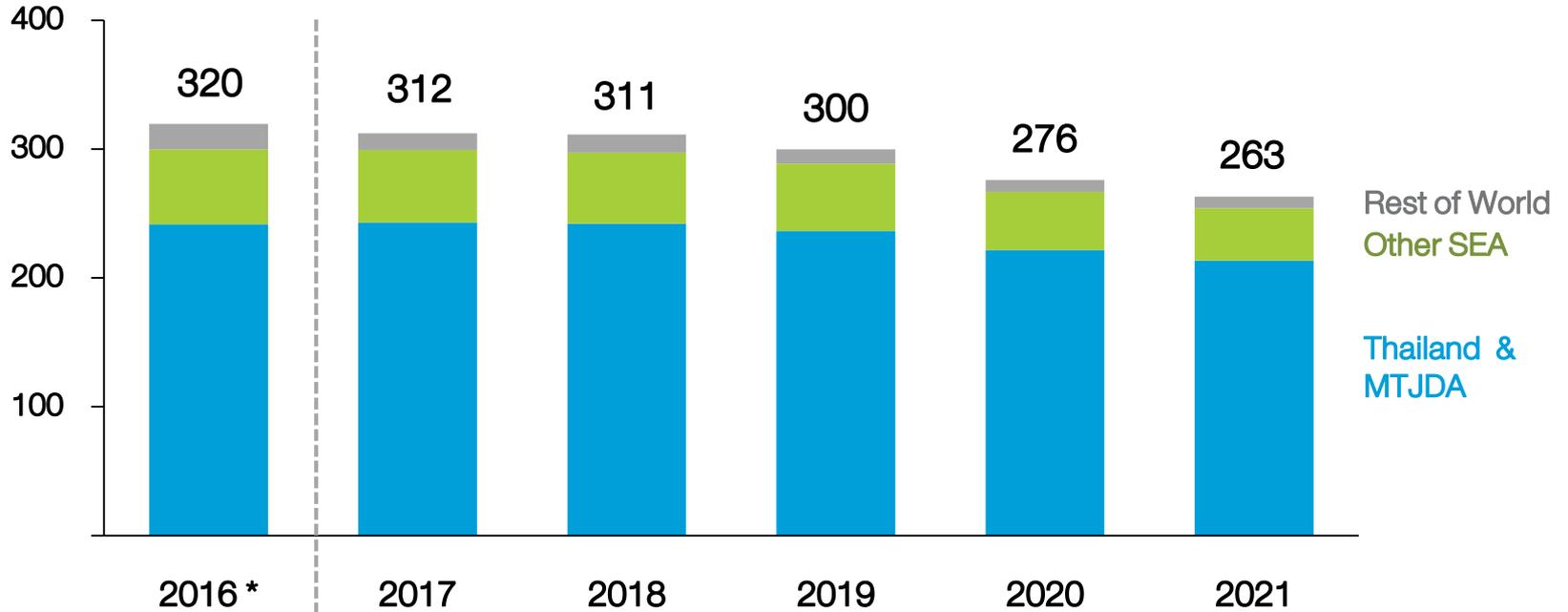


PTTEP

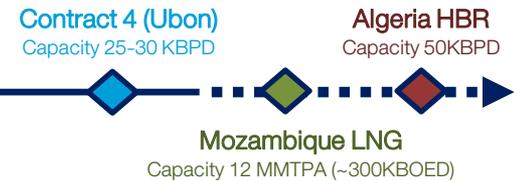




Unit : KBOED



Key Project Start-up**



Product Mix (%)
Gas : Liquid



Note: * Closing forecast for FY2016

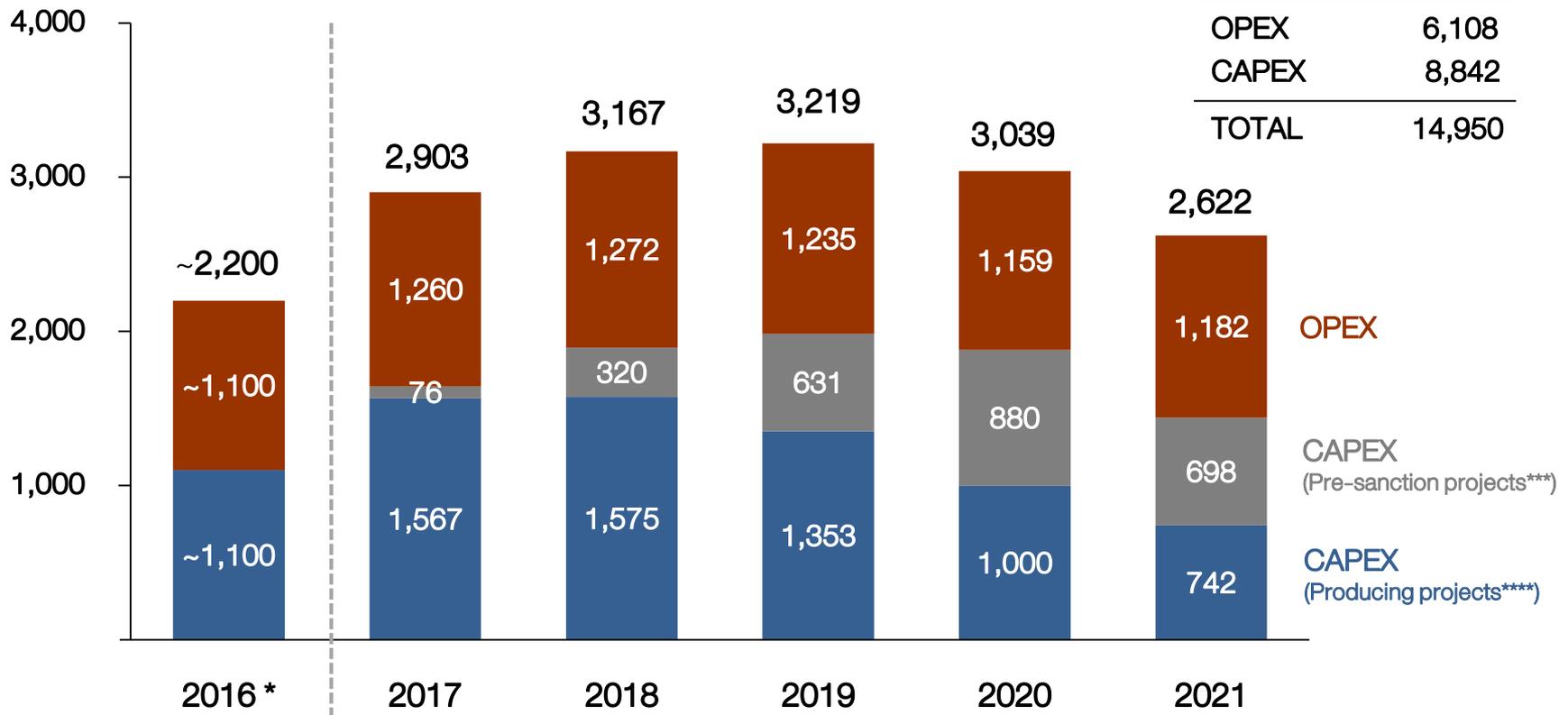
** Subject to FID timing

Investment Plan (CAPEX and OPEX)

SPEND SMART through Leaner CAPEX and OPEX program



Unit : MMUSD



5 Years (2017 – 2021)

OPEX	6,108
CAPEX	8,842
TOTAL	14,950

Key Project Start-up**



Note: * Closing forecast for FY2016
** Subject to FID timing

*** Pre-sanction projects include Mozambique LNG, Contract 4 (Ubon), Algeria HBR
**** Includes exploration and appraisal in all projects and head office CAPEX

CAPEX Breakdown (Producing Projects)

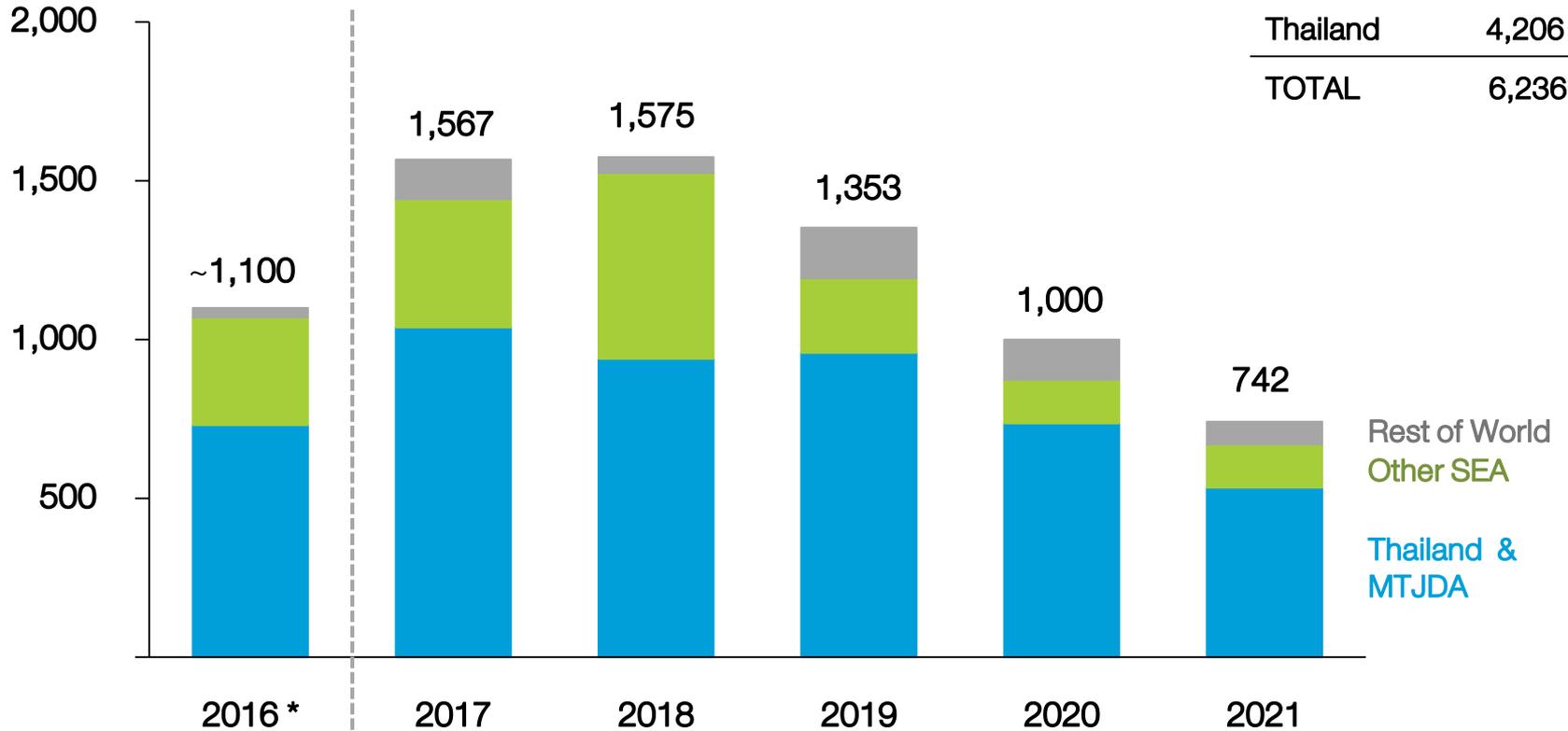
Approximately two-third of CAPEX used to maintain output from Thailand



Unit : MMUSD

5 Years (2017 – 2021)

Rest of World	533
Other SEA	1,497
Thailand	4,206
TOTAL	6,236



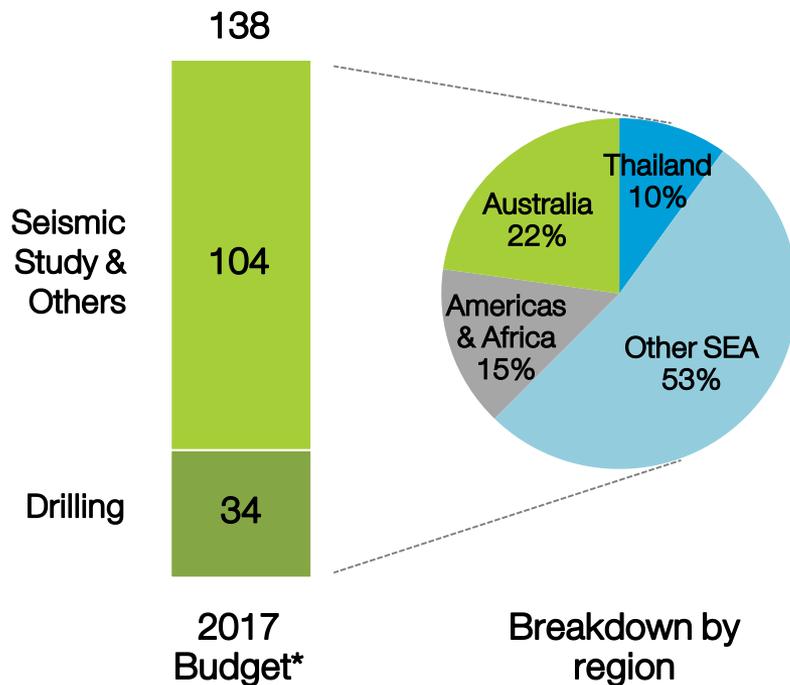
Note: * Closing forecast for FY2016

** Includes exploration and appraisal in all projects and head office CAPEX



2017 exploration expenditure

Unit: MMUSD



with work program focusing on

➤ **Conducting Seismic study on high potential prospects**

Zawtika West area
MOGE 3
Sarawak SK410B
Vietnam South West

➤ **FEED Study for Pre-Development**

Cash Maple
Mariana Oil Sands

➤ **Exploration drilling for fast conversion of resources to reserves**

Thailand (6 wells in L53/L54, L22, S1)
Myanmar (4 wells in Yadana, M11, MOGE 3)

Note: * Excludes budget for New Exploration Venture



You can reach the Investor Relations team for more information and inquiry through the following channels:



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