



PTTEP 13061/00-5270/2023

Investor Relations
Tel. 66(0) 2537 4259, +66(0) 2537 5522

10 May 2023

President
The Stock Exchange of Thailand
93 Ratchadapisek Road, Din Daeng
Bangkok 10400

Dear Sir,

Subject: Notification of the issuance and offer to sell THB denominated notes entirely to institutional investors of PTT Exploration and Production Public Company Limited group

PTT Exploration and Production Public Company Limited or PTTEP wishes to announce that on 10 May 2023, PTTEP Treasury Center Company Limited, a wholly-owned subsidiary of PTTEP Group has successfully completed the issuance of 3-year senior guaranteed debentures with a bondholders' representative to institutional investors for 1,500 million baht, carrying the coupon rate of 2.51% per annum and is fully guaranteed by PTTEP. The debentures are one of the first issuance via Web Portal under the Digital Infrastructure, developed by the Securities and Exchange Commission, Thailand (SEC), which digitizes bond issuance process, to enhance efficiency and security.

The debentures have been registered with the Thai Bond Market Association (ThaiBMA) and were rated "AAA", the highest level of local credit rating, by Tris Rating. The proceeds from the debenture issuance will be used as working capital to foster future growth of business.

Please be informed accordingly.

Sincerely yours,

Sumrid Sumneing

Sumrid Sumneing
Executive Vice President, Finance and Accounting Group