



PTTEP 13061/00-7085/2022

Investor Relations
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1 August 2022

President
The Stock Exchange of Thailand
93 Ratchadapisek Road, Din Daeng
Bangkok 10400

Dear Sir,

Subject: Reviewed Financial Statements, Management Discussion and Analysis for the second quarter of 2022

Attachment: 1. Reviewed Financial Statements of PTT Exploration and Production Public Company Limited and Subsidiaries for the period of three months and six months ended 30 June 2022, including English translations
2. Management Discussion and Analysis for the second quarter of 2022, including English translations

PTT Exploration and Production Public Company Limited, or PTTEP, would like to submit the Reviewed Financial Statements of PTTEP and its subsidiaries (the Company) for the period of three months and six months ended 30 June 2022 and Management Discussion and Analysis for the second quarter of 2022 as per attachment 1 and 2. These attached financial statements have been reviewed by the independent auditor from PricewaterhouseCoopers ABAS Ltd., and the Audit Committee on the basis that information is accurately represented and sufficient for investors. The consolidated financial statements can be summarized as follows:

For the second quarter of 2022, the Company's total revenues were USD 2,469 million (equivalent to THB 84,955 million), an increase of USD 702 million (equivalent to THB 29,331 million) when compared with USD 1,767 million (equivalent to THB 55,624 million) in the second quarter of 2021. Total expenses were USD 1,272 million (equivalent to THB 43,758 million), an increase of USD 45 million (equivalent to THB 5,250 million) when compared to USD 1,227 million (equivalent to THB 38,508 million) in the second quarter of 2021.

The Company reported net profit of USD 600 million (equivalent to THB 20,600 million) or earnings per share of USD 0.15 (equivalent to THB 5.28), increasing from net profit of USD 222 million (equivalent to THB 7,140 million) or earnings per share of USD 0.06 (equivalent to THB 1.78) in the second quarter of 2021.

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The financial position of the Company remains solid. As of 30 June 2022, the Company's total consolidated assets were USD 24,189 million (equivalent to THB 853,794 million), which included cash on hands of USD 2,806 million (equivalent to THB 99,057 million). Total liabilities were USD 11,365 million (equivalent to THB 401,153 million) including interest-bearing debt of USD 4,243 million (equivalent to THB 149,767 million) and total shareholders' equities were USD 12,824 million (equivalent to THB 452,641 million).

Please be informed accordingly.

Sincerely yours,

Montri Rawanchaikul

Montri Rawanchaikul
Chief Executive Officer