



PTTEP 13061/00-2800/2022

Investor Relations

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5 April 2022

President  
The Stock Exchange of Thailand  
93 Rachadapisek Road, Dindaeng  
Bangkok 10400

Dear Sir,

Subject: The Debentures Issuance of Baht 12,000 Million by PTT Exploration and Production Public Company Limited's Group

PTT Exploration and Production Public Company Limited or PTTEP wishes to announce that on 5 April 2022, PTTEP Treasury Center Company Limited, a wholly-owned subsidiary of PTTEP Group has successfully completed the issuance of senior guaranteed debentures with a bondholders' representative to institutional and high net-worth investors, for a total of 12,000 million baht. The debentures have three tranches consisting of 5-year tranche totaling 5,000 million baht, 7-year tranche totaling 1,000 million baht, and 10-year tranche totaling 6,000 million baht, carrying the coupon rates of 2.09% 2.69% and 3.05% per annum respectively, and are fully guaranteed by PTTEP.

The debentures have been registered with the ThaiBMA and were rated “AAA”, the highest level of local credit rating, by Tris Rating. The proceeds from the debentures issuance will be used for refinancing and working capital to foster future growth of business.

Please be informed accordingly.

Sincerely yours,

*Sumrid Sumneing*

Sumrid Sumneing  
Executive Vice President, Finance and Accounting Group