

บริษัท ปตท.สำรวจและผลิตปิโตรเลียม จำกัด (มหาชน)

PTT Exploration and Production Public Company Limited
A Company of PTT Group

ศูนย์เอนเนอร์ยี่คอมเพล็กซ์ อาคาร A, ชั้น 6, 19-36 555/1 ถนนวิกาวคีรังสิต แขวงจตุจักร เขตจตุจักร กรงเทพฯ 10900 Energy Complex Building A, Floors 6, 19-36 555/1 Vibhavadi Rangsit Road, Chatuchak Bangkok 10900, THAILAND

Tel: +66(0) 2537 4000 Fax: +66(0) 2537 4444 www.pttep.com

PTTEP 13061/00-2800/2022

Investor Relations *Tel:* +66(0) 2 537 4259, +66(0) 2 537 5522

5 April 2022

President The Stock Exchange of Thailand 93 Rachadapisek Road, Dindaeng Bangkok 10400

Dear Sir,

Subject: The Debentures Issuance of Baht 12,000 Million by PTT Exploration and

Production Public Company Limited's Group

PTT Exploration and Production Public Company Limited or PTTEP wishes to announce that on 5 April 2022, PTTEP Treasury Center Company Limited, a wholly-owned subsidiary of PTTEP Group has successfully completed the issuance of senior guaranteed debentures with a bondholders' representative to institutional and high net-worth investors, for a total of 12,000 million baht. The debentures have three tranches consisting of 5-year tranche totaling 5,000 million baht, 7-year tranche totaling 1,000 million baht, and 10-year tranche totaling 6,000 million baht, carrying the coupon rates of 2.09% 2.69% and 3.05% per annum respectively, and are fully guaranteed by PTTEP.

The debentures have been registered with the ThaiBMA and were rated "AAA", the highest level of local credit rating, by Tris Rating. The proceeds from the debentures issuance will be used for refinancing and working capital to foster future growth of business.

Please be informed accordingly.

Sincerely yours,

Sumrid Sumneing

Sumrid Sumneing
Executive Vice President, Finance and Accounting Group