Company Profile

Founded on 20 June 1985 as the upstream arm of the Petroleum Authority of Thailand, PTT Exploration and Production Public Company Limited (PTTEP) to explore and produce petroleum, which are mainly natural gas, crude oil and condensate, in Thailand and other countries with the focused areas in South East Asia and the Middle East.

Having been listed on the Stock Exchange of Thailand since 1993, PTTEP is currently the only listed exploration and production and one of the largest companies on the country’s stock exchange.

Stock Summary:

- Shares outstanding*: 3,970 million shares
- Number of shareholders*: 54,203 persons
- Market capitalization**: 312.64 billion Baht

* As of 14 Aug 2020
** As of 30 October 2020

Key Highlights

- The only listed E&P company in Thailand and the largest publicly-listed petroleum exploration and production company in Southeast Asia
- Strong producing asset base with extensive operating experience in the region
- Low-cost operator in the region with cash cost of ~14$/BOE
- Strong credit rating at parent and country’s level
- ~70% EBITDA margin from high quality assets

Latest Significant Developments

- SK410B Project: started drilling an appraisal well to confirm petroleum potential upside resources of the Lang Lebah field
- Net income increased +72% QoQ, driven by improved Sales Volume and Average Selling Price
- Algeria Hassi Bir Rekaiz: Takeover additional 24.5% interest from CNOOC
- G1/61 and G2/61: transition plan in place to ensure production continuity

Our Key Projects as of 30 September 2020

15 Countries of operation

Note:
- Gas-based project
- Oil-based project
- Exploration project

Find out more from the corporate website: About PTTEP

Asset value of 21.9 billion USD by region as of 30 September 2020

- Thailand: 51%
- Other Southeast Asia: 28%
- Africa & Middle East: 17%
- Others: 4%

Find out more from the corporate website: Our Business
Our Performance

Sales volume

- 306 '000 bbl/d in 2018
- 351 '000 bbl/d in 2019
- 345 '000 bbl/d in 9M 2020

Gas-weighted portfolio

- 19.5 Billion USD in 2018
- 22.2 Billion USD in 2019
- 21.9 Billion USD in 9M 2020

Proved reserves

- 6.3 million bbl equivalent in 2018
- 6.7 million bbl equivalent in 2019
- 1.14 million bbl equivalent in 9M 2020

% of sales revenue

- EBITDA margin: 73% in 2018
- 71% in 2019
- 70% in 9M 2020

Debt/Equity ratio

- 0.16 in 2018
- 0.29 in 2019
- 0.33 in 9M 2020

Lost time injury frequency

- 0.16 in 2018
- 0.29 in 2019
- 0.33 in 9M 2020

Strong capital structure

- Dividend per share: 5.00 in 2018
- 6.00 in 2019
- 1.50 in 1H 2020

Disclaimer

The information contained on this document is historical information that presents PTTEP’s financial position as of their particular date. PTTEP assumes no obligation for updating this information. All information contained in this document is believed to be accurate and reliable. Official financial information is as disclosed in the financial statements as announced on the Stock Exchange of Thailand website.

Contact Us

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