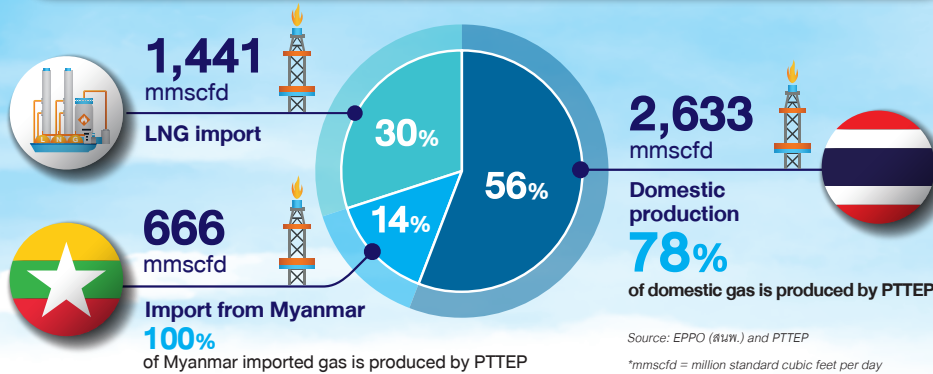


Q3 2023 Highlights

Gas Supply to Support Thailand Natural Gas Consumption

8M2023 Thailand Gas Demand ~4,740 mmscfd*



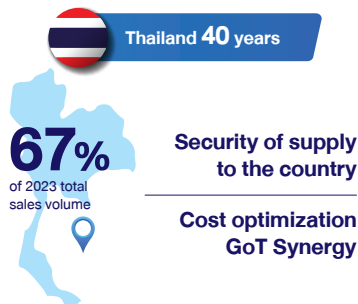
Next Supply Growth for the Gulf of Thailand

Thailand-Cambodia Overlapping Claims Area

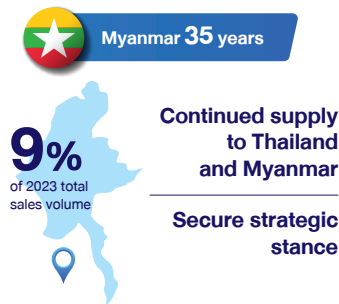
Myanmar continuous supply is **Significant** to country's demand

Drive Value – Strong Footprints in Strategic Countries

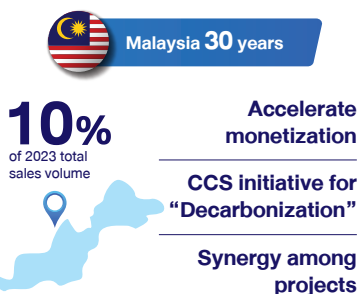
Heartland



Source of National Supply Security



Main Hub to Drive E&P

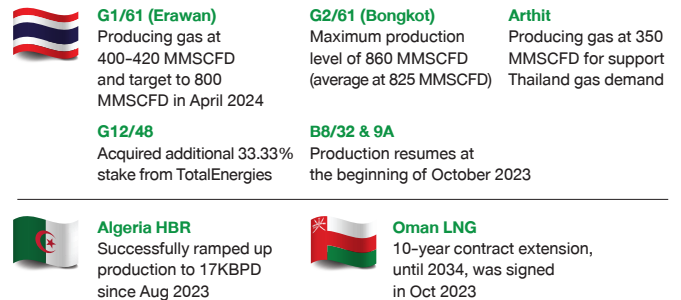


Where to Grab and Grow Opportunity

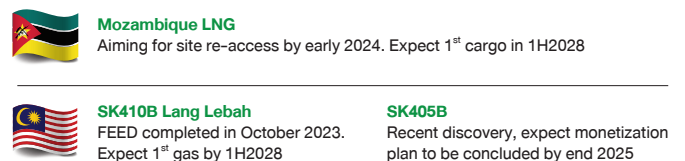


E&P Business Update

Producing Projects



Development & Pre-sanction Projects



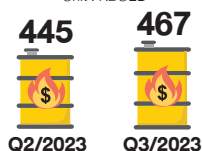
Exploration Projects



Financial Results

Sales volume

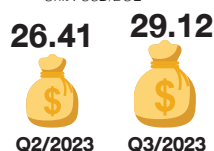
Unit : KBOED



Higher sales volume from G1/61, Oman, and Malaysia Project

Unit cost

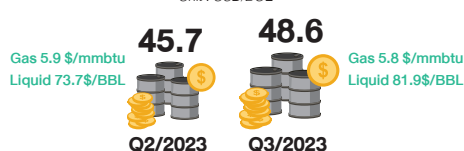
Unit : USD/BOE



Higher Operating Expenses and DD&A

Avg. Selling Price

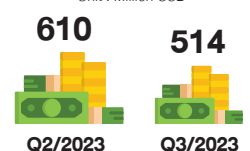
Unit : USD/BOE



Liquid price increased along with global oil price

Net income

Unit : Million USD



Lower from losses on financial instruments and an increased tax expenses

EBITDA Margin (9M2023) >> **74%**

Debt to Equity Ratio >> **0.26x**